

Tufts Financial Group

Fall 2025 General Interest Meeting

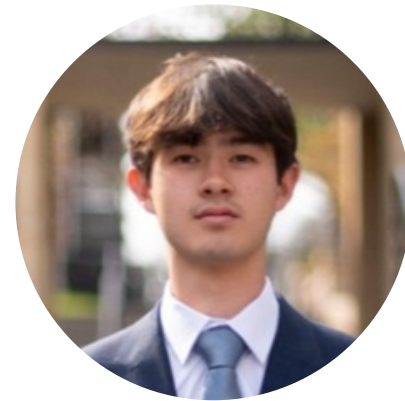
Meet the Executive Board



Renee Shah
President
Guggenheim Partners



Parker Goodman
Vice President
Audax Private Debt



Alex Hadig
Chief Operating Officer
Moelis & Co.



Anuhea Elliott
Head of Education
Jefferies



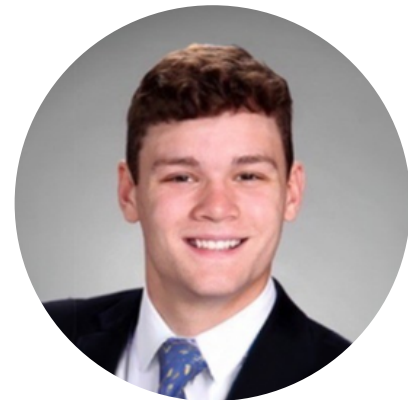
Matthew Choumenkovitch
Co-Chief Marketing Officer
Leerink Partners



Yashica Nagpal
Co-Chief Marketing Officer
Nomura Greentech



Noah Masozera
Head of Diversity
Bank of America



Declan Murphy
Co-TIBC Liason
Barclays



Malcolm Whitfield
Co-TIBC Liason
Centerview Partners



Aahan Mehra
Co-Head of TTC
Optiver



Irene Zhang
Co-Head of TTC
Barclays



Sienla Mulchand
Treasurer



Austin Kee
Co-Portfolio Manager
Nomura Securities



Sylas Oberting
Co-Portfolio Manager
Guggenheim Partners

Our Mission

01

Mentor

students interested in careers in financial services throughout the recruiting process

02

Teach

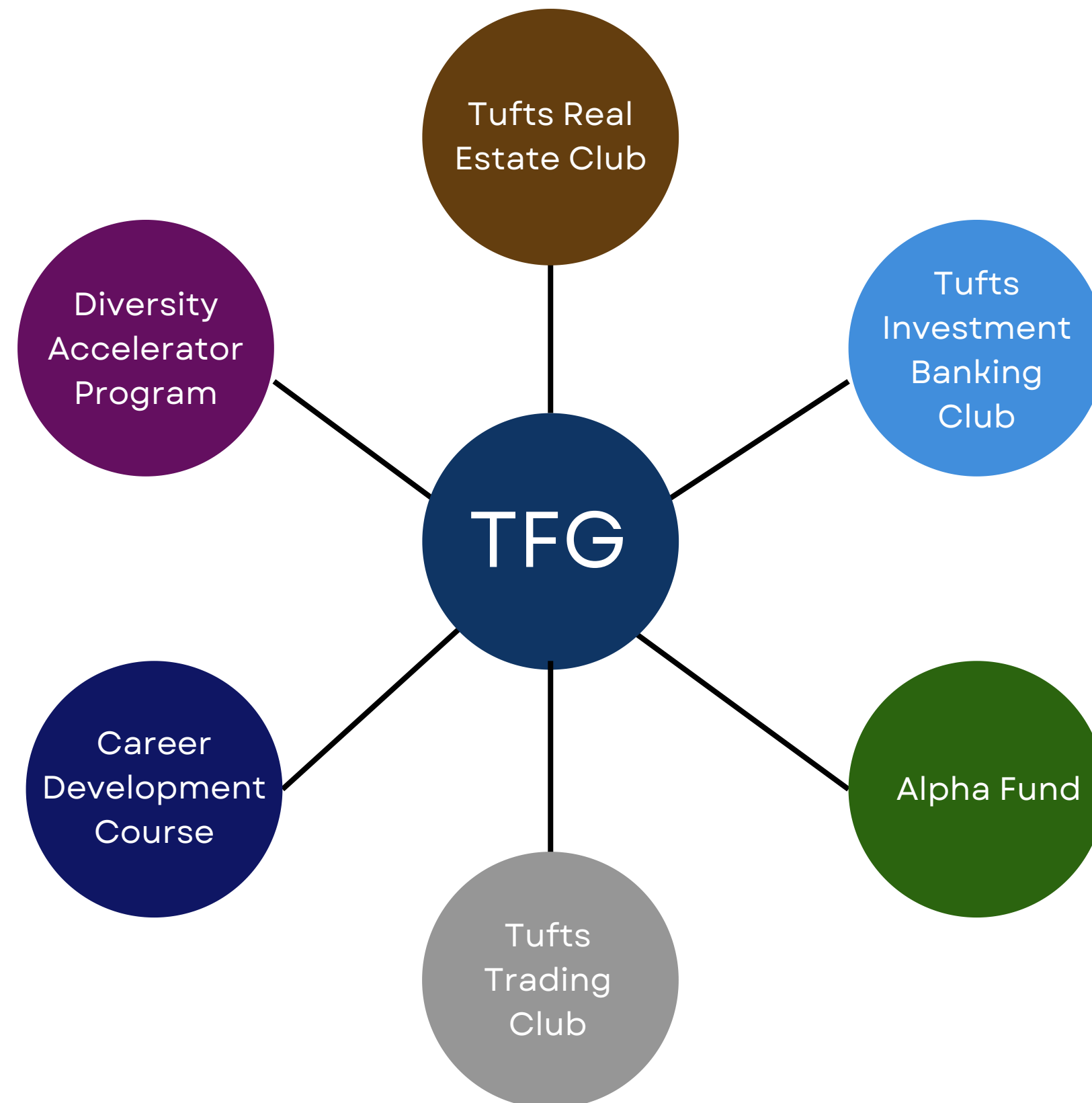
principles of corporate finance through a bottom-up approach

03

Connect

students with alumni in the Tufts Financial Network

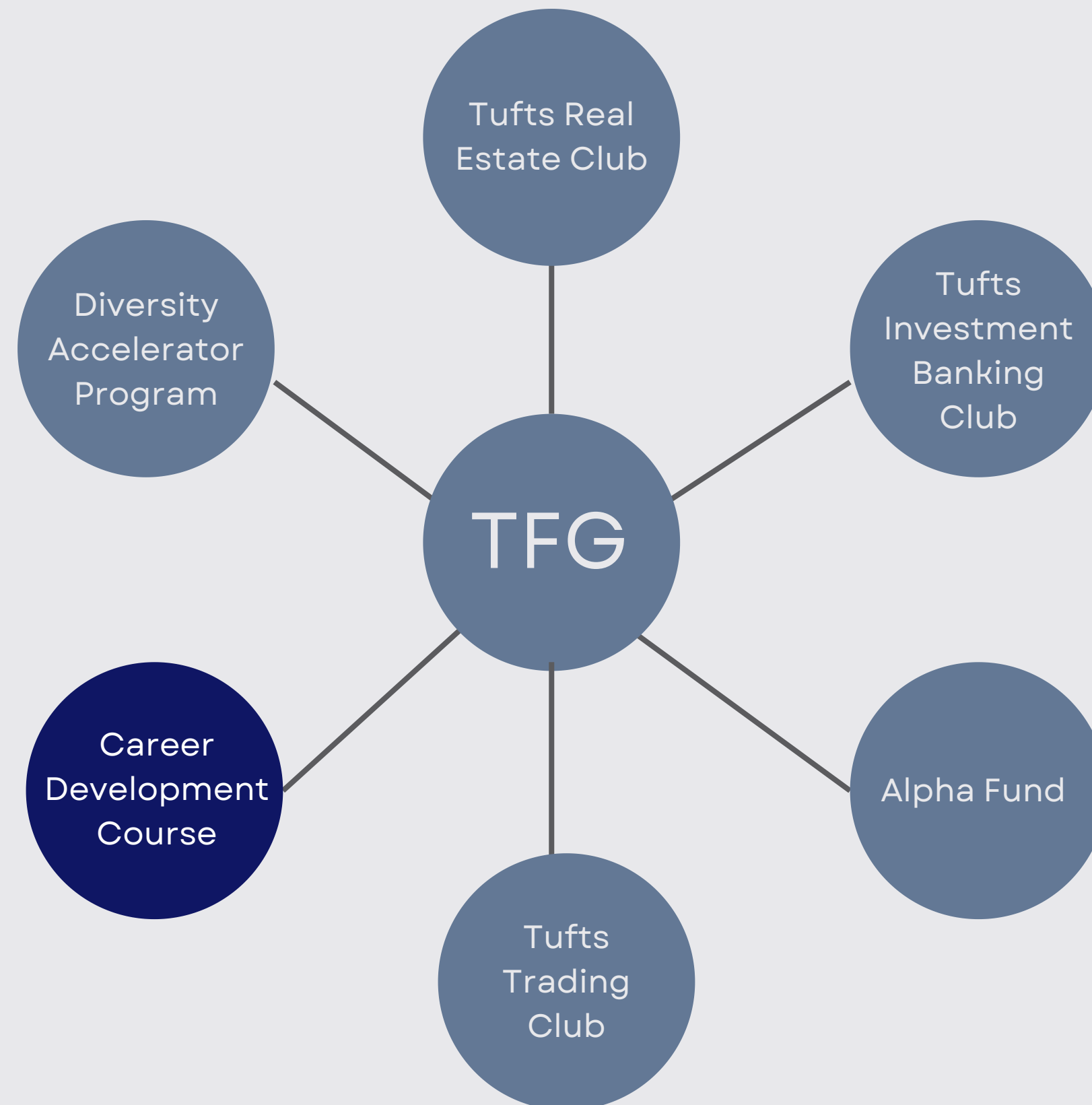
Club Structure



Divisions of TFG



Club Structure



Career Development Team



Anuheia Elliott
Jefferies
Anuheia.Elliott@tufts.edu



Rono Saha
Moelis & Co.
Ronojit.Saha@tufts.edu



Ryan Topol
Rothschild & Co.
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Career Development Course (CDC)

Every Tuesday at 7pm starting September 9th (tomorrow)

Cabot Center, Room 206

01

Prepares you for a career in financial services

- What do the different roles do in finance (e.g. investment banker, salesperson, sell-side trader, hedge fund analyst, buy-side trader)?
- How do you write a resume/cover letter?
- How can you land a summer internship?

02

Pairs you with an **upperclassman mentor** who can help you through the recruiting process

03

Emphasizes small group work with members of the career development team to provide more individualized recruiting guidance and stock pitch preparation

04

Helps you decide on a specific sector (TIBC, TTC, Alpha Fund) based on your career interests

05

Hosts a **career panel** featuring seniors across TFG about their summer internship experience

Career Development Course (CDC)

Every Tuesday at 7pm starting September 9th (tomorrow), Cabot 206

Fall Semester

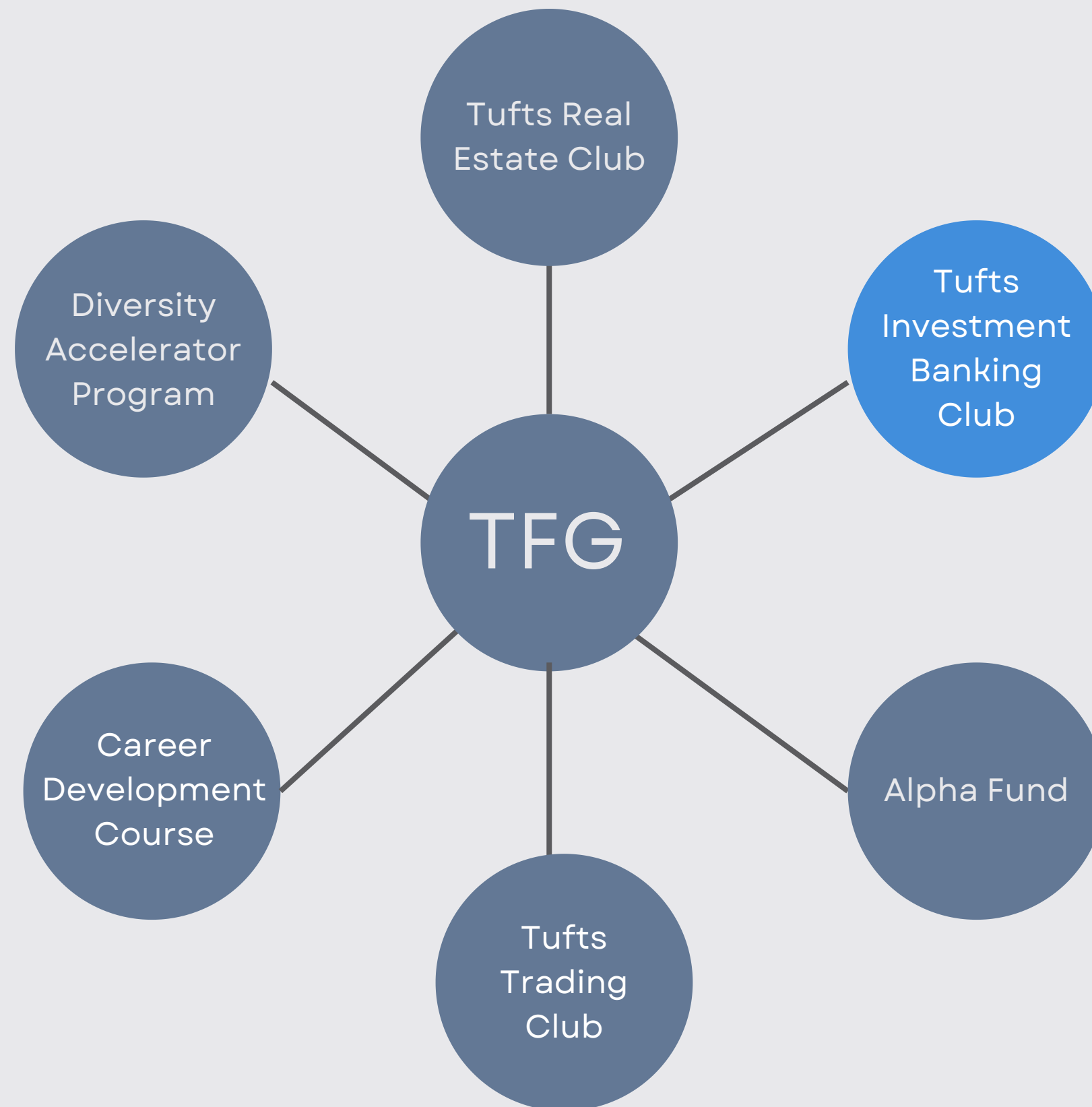
- Weekly teach-ins (career breakdowns, how to network, resume critiques, etc.)
- Mentorship program
- Speaker series

Spring Semester

- Hands-on group project
- Small group mentorship
- Mentorship program (new mentors)
- Speaker series (cont'd)

Strong participation in CDC will be viewed favorably when applying to other TFG sectors

Club Structure



Tufts Investment Banking Club



Patrick Fanning
Goldman Sachs
Patrick.Fanning@tufts.edu



Declan Murphy
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Alexia Newell
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Ethan O'Neill
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Daniel Yanez
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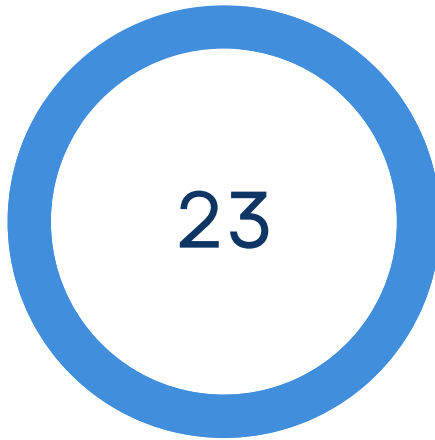
Tufts Investment Banking Club (TIBC)



of class of 2027
members have
signed junior
year IB offers



of class of 2026
members have
signed junior year IB
offers



of class of 2025
members have
signed junior year
IB offers



Tufts Investment Banking Club (TIBC)

Freshmen: 8pm Mondays in Braker 001;

Sophomores: Monday and Wednesday at 9pm in Braker 001

Freshmen

Fall Semester:

- Investment Banking Crash Course
- Open to all
- 8 meetings total, once per week
- Networking/guest speaker opportunities
- **First Meeting Date: September 25th from 8-9 pm in Braker 001**

Spring Semester:

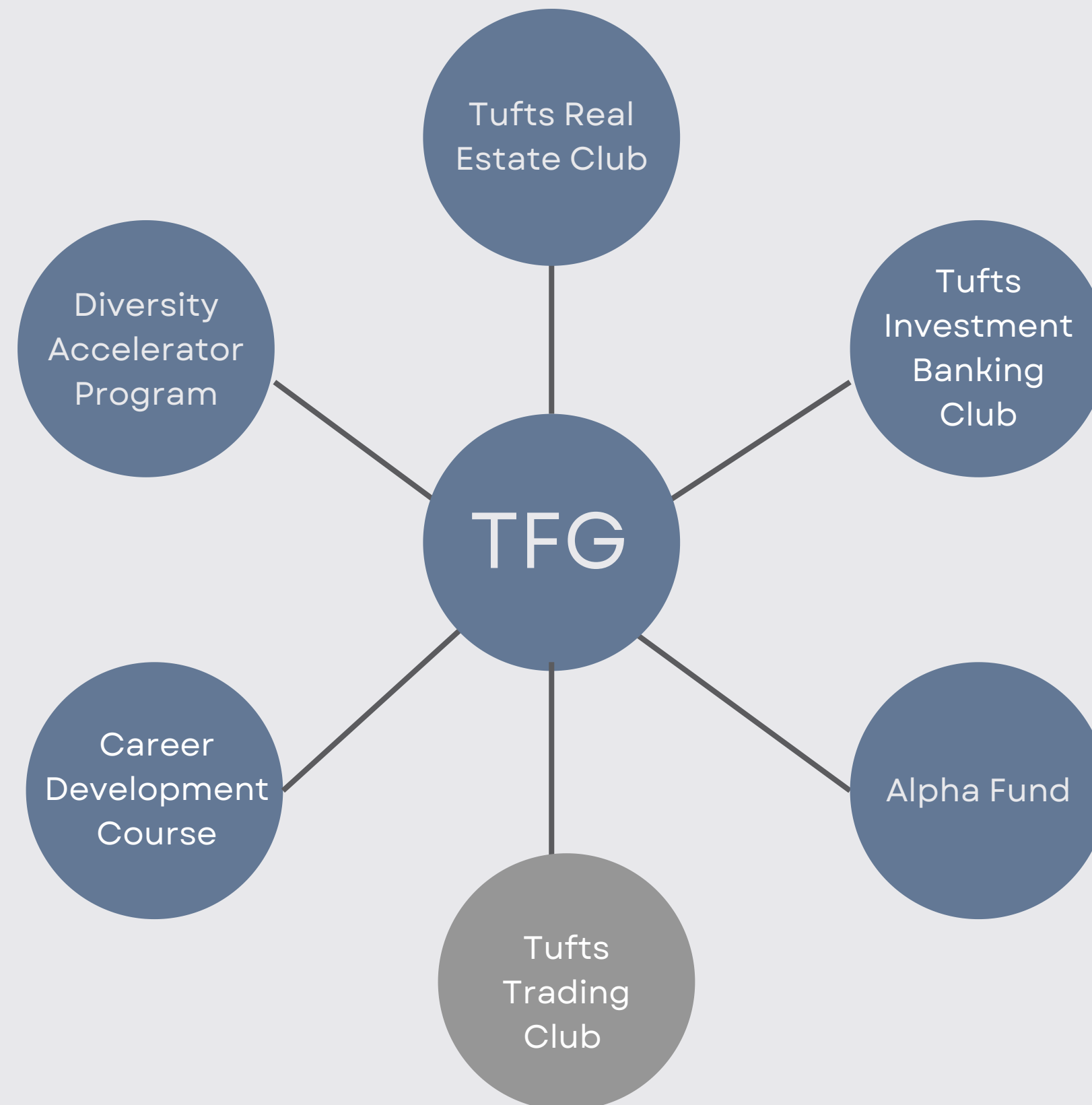
- Preparation for summer 2024 internships
- Application date
- Begin IB recruitment prep

Sophomores

Full year:

- Meetings twice per week
- Mentorship and rigorous training in accounting, valuation, M&A, behavioral, and networking concepts required for the IB recruitment process
- First Meeting Date: Late September
- Access to TIBC's growing network of alumni
- Resume review and cover letter writing / mock interviews
- **Applications due Friday, Sep. 12**
 - Resources to be shared

Club Structure



Tufts Trading Club (TTC)



Irene Zhang
Barclays
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Aahan Mehra
Optiver
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Kene Olusanya
Oluwabiyi.Olusanya@tufts.edu

Tufts Trading Club (TTC)

Every Wednesday at 7:30 pm starting 9/17 in Eaton 201

01

Learn the main asset classes and their markets for students interested in sales and trading (S&T) and quantitative trading

02

Prepare for S&T and Quant Trading interviews

- How do you answer logic and probability questions?
- What are the major trends in the market?
- How do you succeed in market-making games?

03

Understand the importance of game theory and decision making in trading through games like Poker and Chess

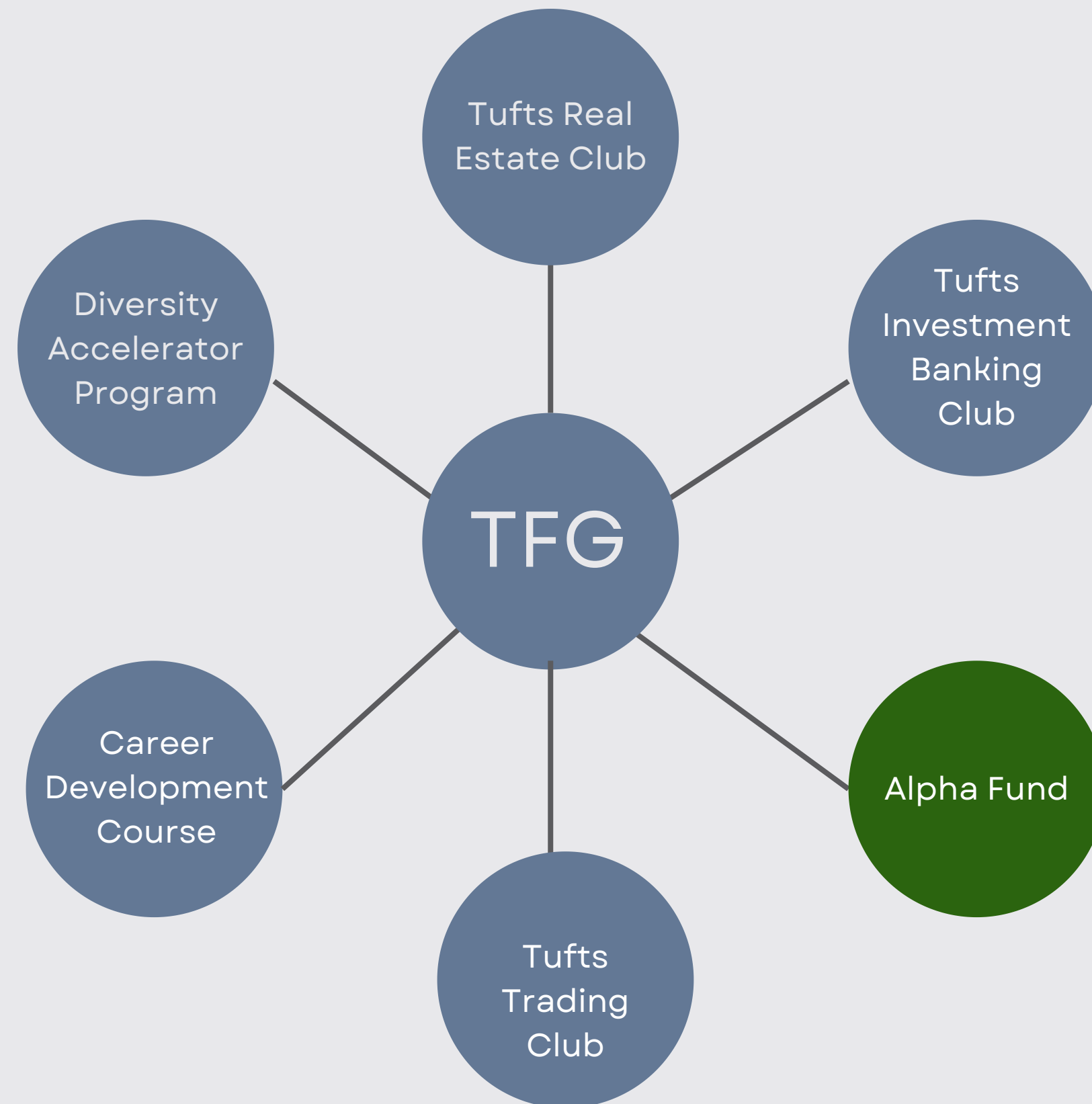
04

Analyze market patterns and develop trade ideas: Directional and relative value trades; Use risk hedging to express clean views

05

Listen to guest speakers featuring distinguished industry alumni

Club Structure



Tufts Alpha Fund



Austin Kee
Nomura Securities
Austin.Kee@tufts.edu



Sylas Oberting
Guggenheim Partners
Sylas.Oberting@tufts.edu

Tufts Alpha Fund

Every Sunday at 8 pm

Applications close **Monday, September 15**

The Alpha Fund is a concentrated, long-only global equities portfolio of ~\$450k managed by ~20 students

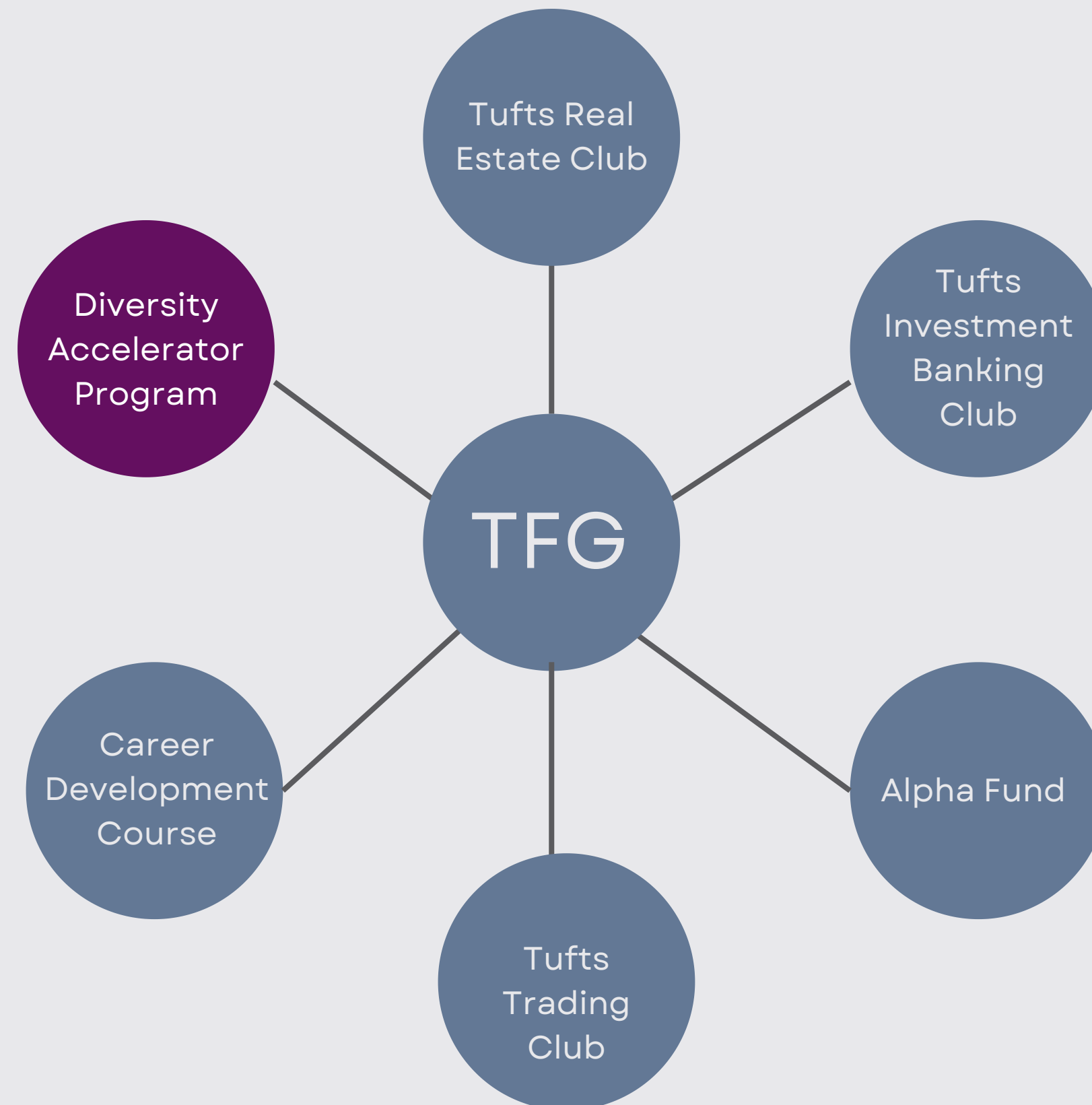
- Conduct equity research to pitch new positions, manage existing positions, and discuss recent market developments
- For students who have learned the basics of financial modeling and valuation and are interested in public markets investing. Students may apply by presenting a value-oriented stock pitch demonstrating knowledge of valuation and business models

Outperformed
benchmark by over
700bps

Portfolio Snapshot



Club Structure



Diversity Accelerator Program



Noah Masozera
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Devna Aggarwal
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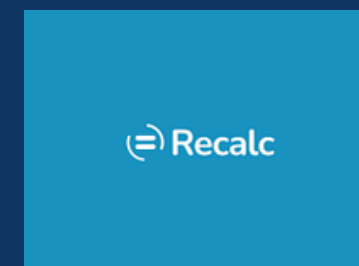
Diversity Accelerator Program

Every Monday at 7 pm starting 9/15 (Tisch 204)

The TFG Diversity Accelerator Program includes:

- Meetings regarding diversity programs, interviewing, and preparing cover letters & applications
- Meetings with other clubs on campus to discuss networking strategies and career opportunities within finance
- Panel events featuring Tufts alumni from variety of backgrounds
- Onsite firm visits in Boston and NYC hosted by successful alumni for networking opportunities
- Guidance on applying for finance mentorship organizations such as Forté Foundation, SEO, ibRecruit, Girls Who Invest, BLK Capital Management, Recalc Academy, and Beyond the Gap
- Involvement in the diversity accelerator program is a great way to navigate the accelerated diversity recruitment and secure a job in finance early

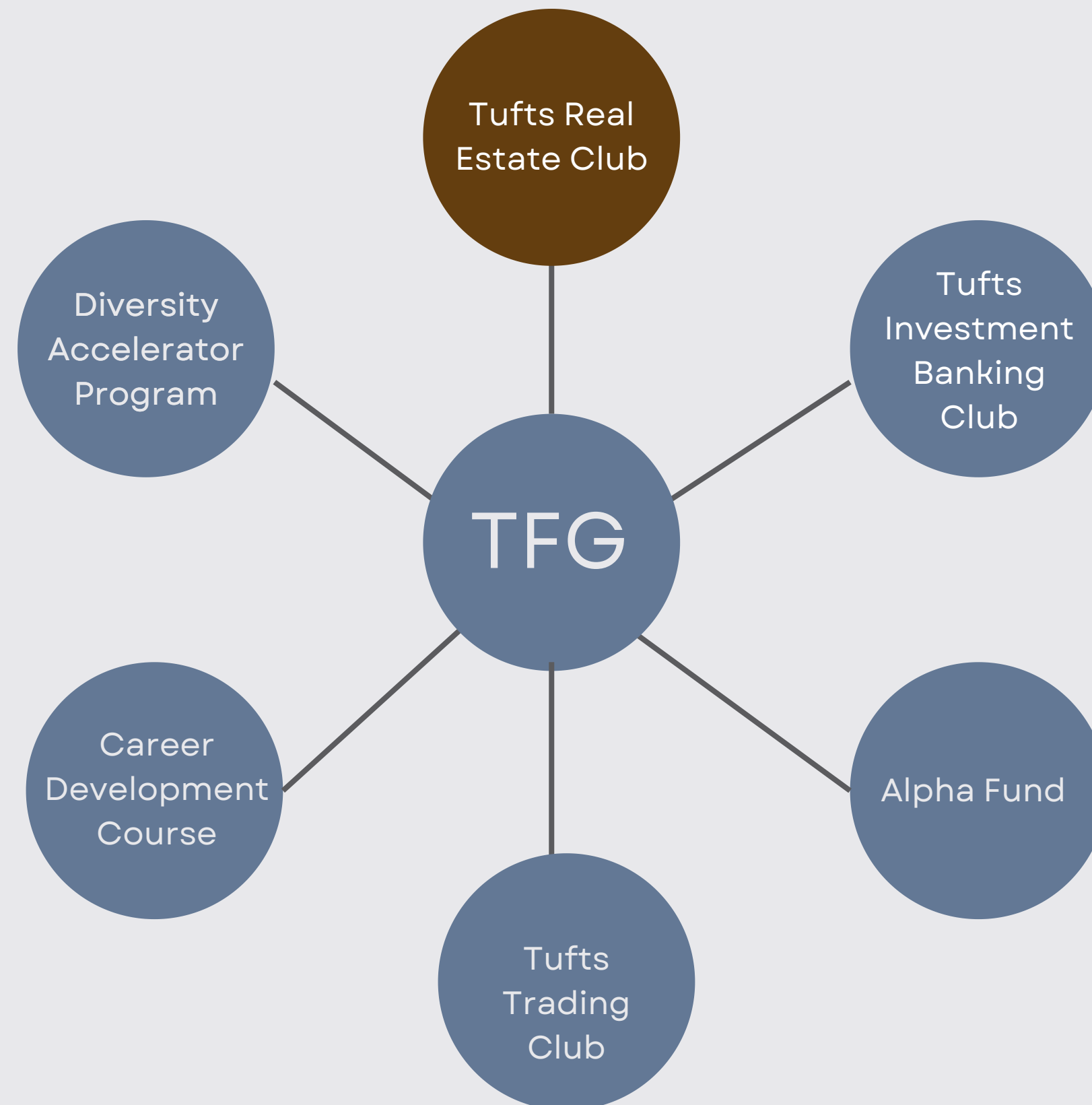
SEO



girls who
invest®



Club Structure



Tufts Real Estate Group



Scott Gyimesi
JLL
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Jared Vacher
Bank of America
Jared.Vacher@tufts.edu

Tufts Real Estate Group

Every Wednesday at 8pm starting on 9/17 in TTC (SEC) 112

- TREG emphasizes technical training in financial modeling, property, and investment strategies while keeping up with current market cycles
- Will teach students about the main property types and how to underwrite/evaluate the market of a given Real Estate Asset
- Will highlight the intricacies of the capital stack, outlining the equity and debt financing of a project and what metrics different lenders look for
- Plans to host guest speaker events that feature notable Tufts Real Estate alumni. Emphasis on tapping into the vast Tufts RE Network

Mentorship Program



Mentorship Program

Students in the TFG mentorship program are assigned an upperclassman mentor to guide you and get to know you on a more personal level

- Program available to **all** members of TFG regardless of sector
- Strongly recommended for all first-years and sophomores. Scan the QR code at the end of the presentation to sign up.
- Be on the lookout for social events for mentors and mentees to get to know each other!

New York Trip

TFG hosts an application-based networking event that happens once per semester

- Investment Banking Trip
 - Opportunities to network with senior firm members and Tufts Alumni
 - Speakers discuss their firm and business area(s)
 - Learn directly from professionals through presentations and Q&As
- Buy Side Trip
 - Meet with hedge fund, private equity, and asset management firms
 - Develop insight into recruiting path and skill sets valued by the industry
- Students of all class years are encouraged to apply!

Fall Trip: Monday, November 17th

New York Trip

more information to follow for Fall 2025 New York Trip

Interested in the upcoming NY Trip? Follow our Instagram ([@tuftsfinancialgroup](https://www.instagram.com/tuftsfinancialgroup)) for updates.



NY Trip Spring 2023

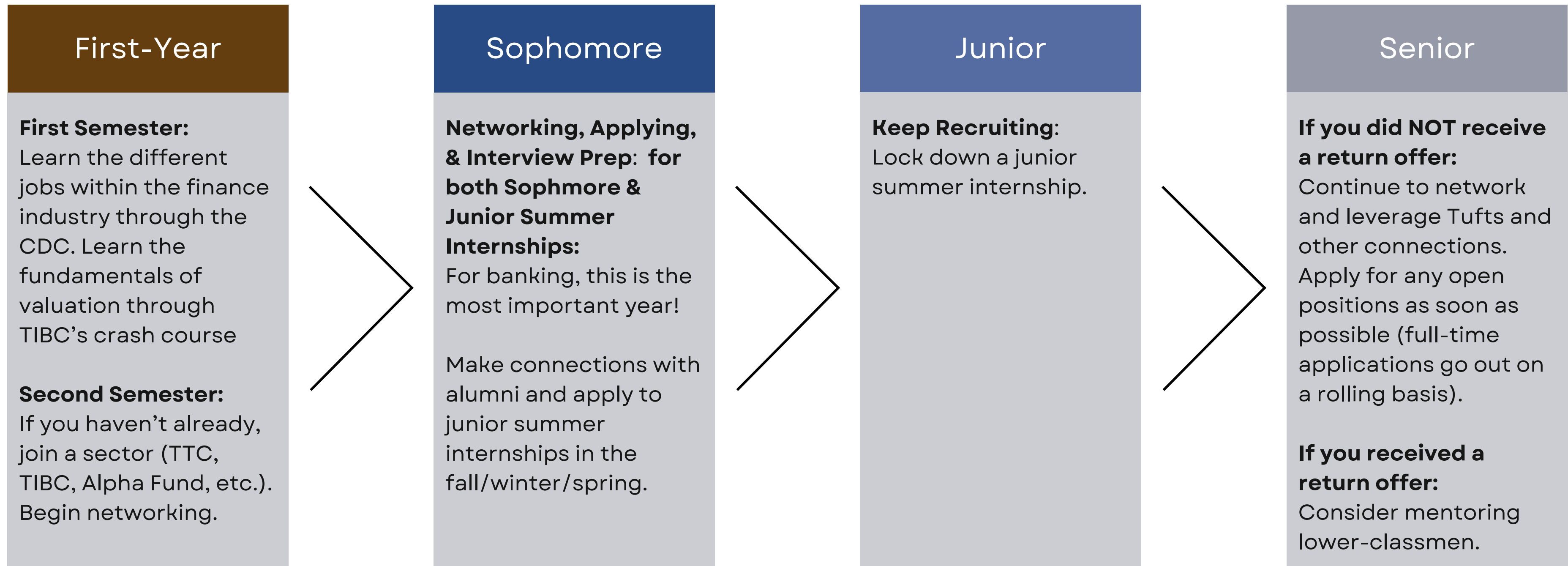


NY Trip Spring 2024

The Big Picture



Typical Club Progression



Make sure to attend all of our on-campus events!

Contact Us



tufts.invest@gmail.com



tuftsfinancialgroup.org



@tuftsfinancialgroup



Forms & Applications

Marketing

We are looking for a Freshmen or Sophomore interested in joining the Executive Board as Marketing this semester

- Requirements: Experience in Instagram and graphic design
- Timeline: Applications open now → Application close on September 19 → Interviews

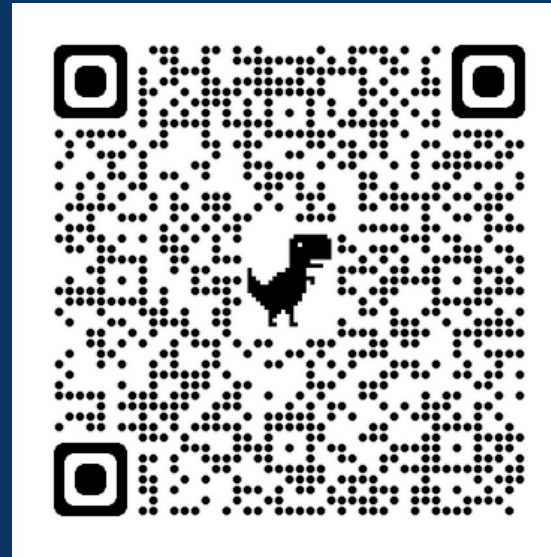
Apply Here:



QR Codes



Attendance Form



Join Slack



Mailing List



Mentorship Program



TIBC Sophomore Application



Alpha Fund Application